

**PAF Proposal Form**

Agency: \_\_\_\_\_

Contact name: \_\_\_\_\_

Date: \_\_\_\_\_

1. Effective date: \_\_\_\_\_
2. Type of entity: Corporation/Individual/Joint Venture/LLC/Partnership/Trust/Other
3. Applicant and Co-applicant name: \_\_\_\_\_
4. Date of birth: \_\_\_\_\_
5. Occupation: \_\_\_\_\_
6. If high profile celebrity/actor/musician/athlete = refer to London
7. Travel habits of the client (number of trips and usual destinations):  
\_\_\_\_\_
8. Location Address: \_\_\_\_\_
9. Does client reside here year round?: \_\_\_\_\_
10. Coverage A Limit: USD \_\_\_\_\_
11. Brush Area: Yes/No and Clearance?: \_\_\_\_\_ ft
12. Protection Class: \_\_\_\_\_
13. Mailing Address (if different): \_\_\_\_\_
14. Dwelling type: \_\_\_\_\_
15. Construction type: \_\_\_\_\_
16. Safe manufacturer and model, and UL cert: \_\_\_\_\_
17. Burglar Alarm make and model: \_\_\_\_\_
18. Alarm bells only/connected to police/central station?: \_\_\_\_\_
19. Fire Alarm make and model: \_\_\_\_\_
20. Alarm bells only/connected to central station?: \_\_\_\_\_

<b>Aggregate values:</b>	<b>Total Value (USD):</b>
Antique Furniture	
Books	
Coins	
Fine Art - Fragile	
Fine Art – Non fragile	
Furs	
Gold/Silver Bullion – Bank Vault only	
Handbags	
Jewellery – Women’s items valued under \$25k	
Jewellery – Women’s items valued over \$25k	
Jewellery – Men’s items	
Jewellery – Bank Vault only	
Memorabilia	
Miscellaneous	
Musical Instruments – Personal Use	
Musical Instruments – Professional Use	
Rugs	
Silverware	
Wine & Cigars	
Other/Miscellaneous	

Schedule of Values: Please use Brit AssetGuard SOV Template

Requested deductible (USD): Nil / 500 / 1,000 / 2,500 / 5,000 / 10,000 / 25,000 / 50,000

Earthquake deductible (USD): Nil / 500 / 1,000 / 2,500 / 5,000 / 10,000 / 25,000 / 50,000

Jewellery and Handbags: Wearing limit required USD \_\_\_\_\_

Five-year loss record:

Date	Loss Amount USD	Description

Has any coverage been declined, cancelled or non-renewed during the last three years?:

\_\_\_\_\_

Current/previous carrier: \_\_\_\_\_

Is there any other material fact, within your knowledge, regarding this proposal of insurance, which should be submitted to the Insurers for consideration?: \_\_

\_\_\_\_\_

\_\_\_\_\_